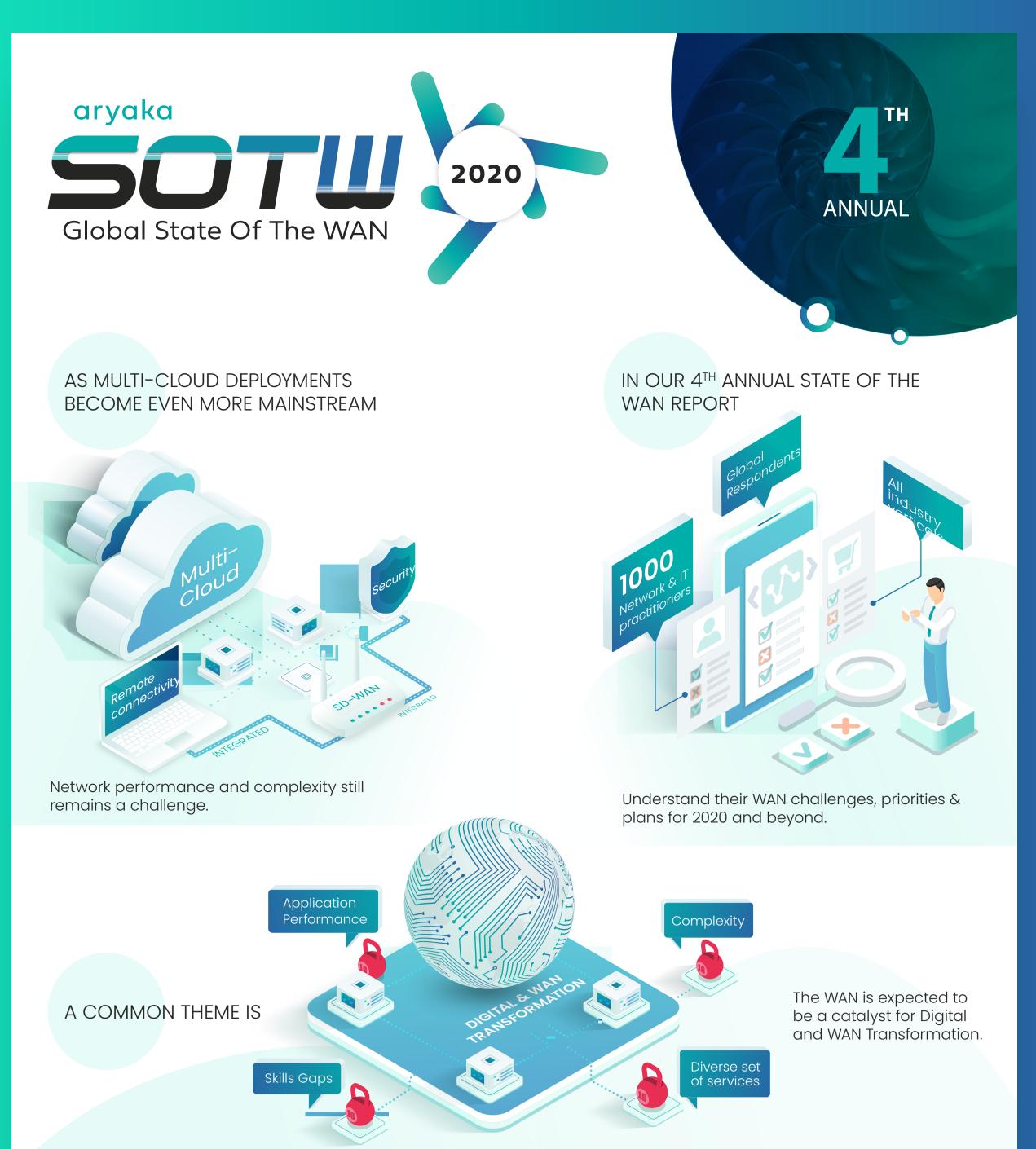
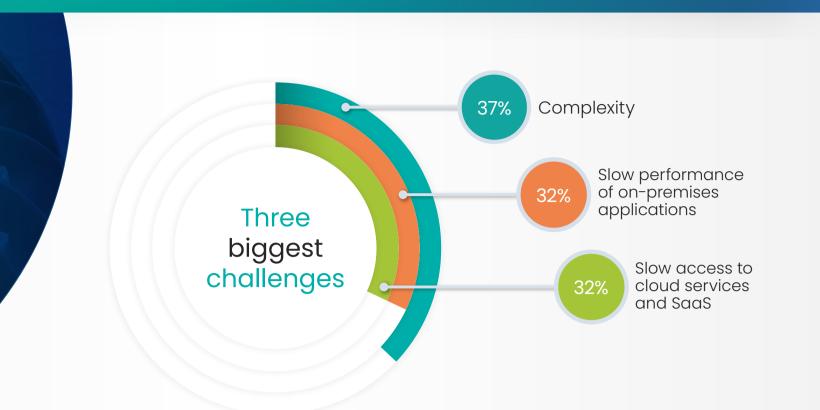
aryaka





Operational complexity is the biggest hurdle to WAN Transformation. The two are interrelated, in that an overly complex infrastructure will negatively impact performance, but as we'll see, IT is investing to resolve this.



Only 9% of respondents state that they have no issues.

Complexity is the new lead concern, followed by performance of both on-prem and cloud applications. This replaces cost.

ADDRESSING APPLICATION PERFORMANCE ISSUES

9%

Performance, security, and user-experience are top administrative nightmares. The telco managed service experience still sucks! Explore better-than-telco alternatives.



Poor user experience for remote and mobile users



Accessing/integrating cloud and SaaS application origins



Issues caused by

shadow IT

Addressing poor user experience for remote and mobile users and for users at the branch, followed by issues with the cloud and SaaS application origins, continue to be the largest areas of time investment. Managing telcos is also a concern.



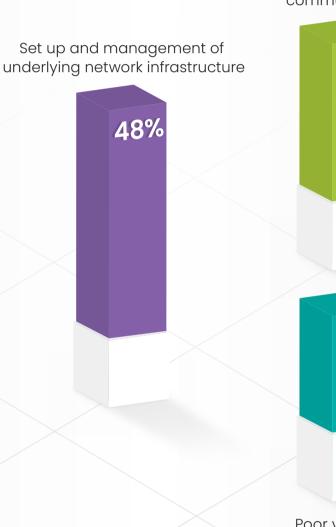
Managing telcos/service providers is a nightmare!

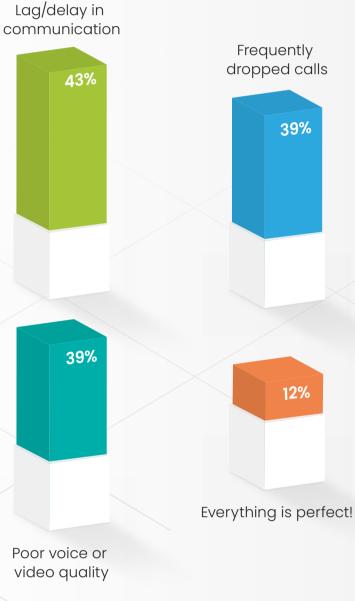
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UNIFIED COMMUNICATIONS **AS-A-SERVICE A PERENNIAL CHALLENGE**

The network is increasingly strategic to the performance of real-time voice and video.

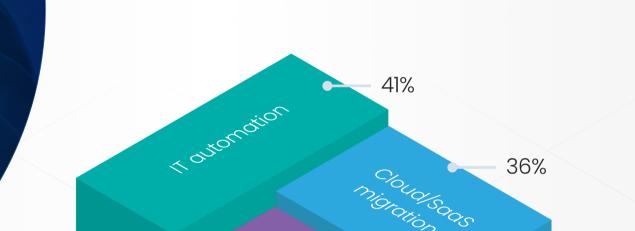
The top challenge, new this year, is set-up and management, highlighting network complexity and performance. Lag/delay in communication was second.



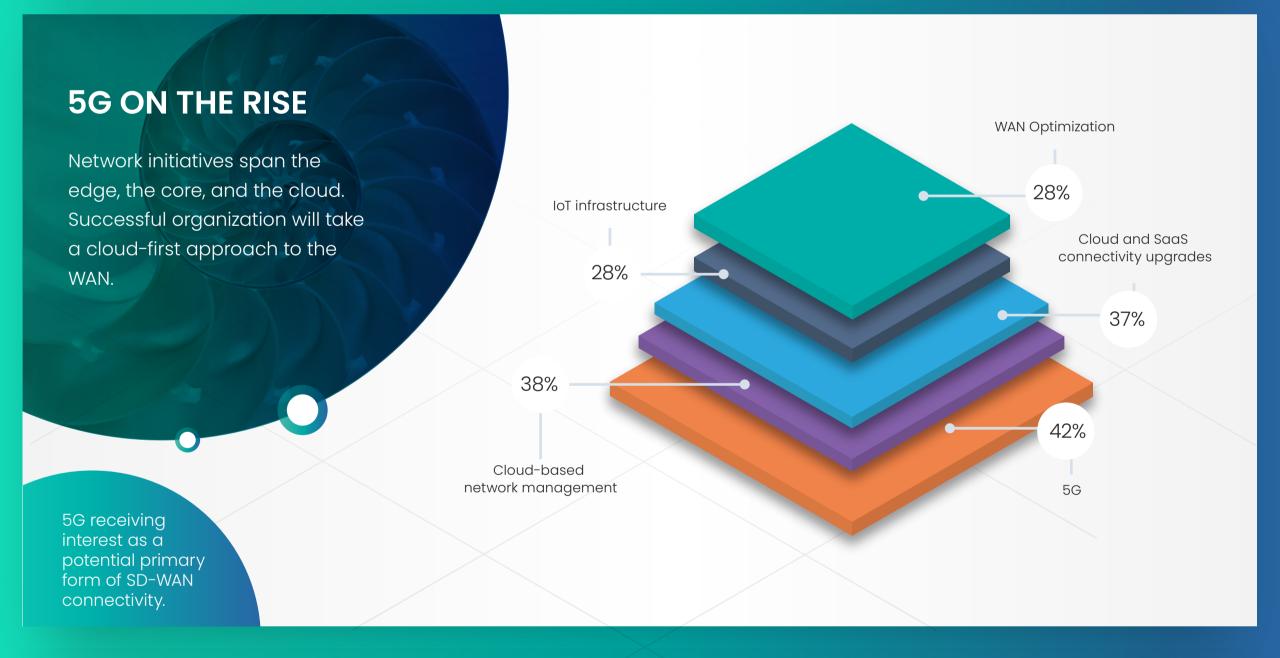


AUTOMATION IS KEY

Automation is a big driver for IT transformation, with application modernization being a huge focus. The network is either an enabler or a bottleneck for almost all major IT initiatives.

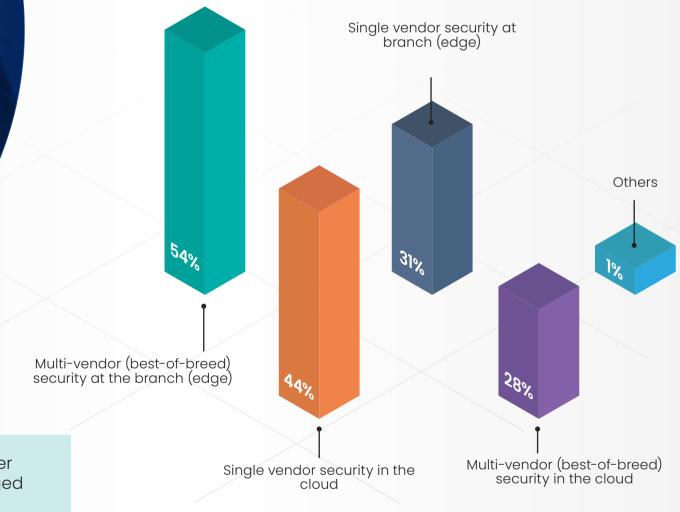


30% 33% 29% Investment in automation is #1, followed by continued focus on the cloud, analytics, and security.



SECURITY AND SD-WAN CONVERGENCE

End-to-end security remains a focus, while hybrid models that include both edge and cloud deliver flexibility. SASE is the new buzzword and managed security is evolving.



370

LOCK OF HIOUIEDDE OF still sets of thoused of or internal employees

Increased spending

3500

for remote locations globally oncerns

70°

New rechnology

Additional complexity

Managed firewall

Increasing number open to a managed security solution

REMOVE SD-WAN BARRIERS

Performance concerns can cause

hesitancy to migrate off MPLS. Cost models and DIY complexity also cause a pause. As-a-Service OpEx and subscription options can de-risk adoption and increase flexibility.

Application performance concerns now trump cost and knowledge gaps.



WHY ARYAKA

Aryaka is the leader and first to deliver Unified SASE as a Service, the only SASE solution designed and built to deliver performance, agility, simplicity and security without tradeoffs. Aryaka meets customers where they are on their unique SASE journeys, enabling them to seamlessly modernize, optimize and transform their networking and security environments. Aryaka's flexible delivery options empower enterprises to choose their preferred approach for implementation and management. Hundreds of global enterprises, including several in the Fortune 100, depend on Aryaka for cloud-based software-defined networking and security services. For more on Aryaka, please visit www.aryaka.com.

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